

## TODAYS MARKET OUTLOOK

### Markets to get a strong start on supportive regional cues

The Indian markets after much of dilly-dallying made a flat closing in the last session. Decline in IT and healthcare stocks offsetted a rebound in banking stocks. Today, the start of the new week is likely to be in green tailing the positive regional cues.

Traders will also be getting some support with the GST Council fixing nagging issues and the government putting at rest speculation about a possible delay in GST rollout.

Technology stocks declined on worries over outlook at a time when US President Donald Trump is contemplating tougher visa actions in a key market for software services exporters, while Pharma stocks slipped amid worries about their earnings outlook, because of pricing pressures in the United States.

Finally, the BSE Sensex declined 19.33 points or 0.06% to 31056.40, while the CNX Nifty was up by 10 points or 0.1% to 9,588.05.

## ECONOMY & MARKET PULSE

- India moves up 6 places to 60th position on Global Innovation Index
- CBDT sets up task force for jurisdiction-free I-T assessment system
- Govt levies anti-dumping duty on hydrogen peroxide import from 6 countries
- India's exports rise for the ninth straight month, grew by 8.32 % in May
- Current Account Deficit soars in Q4 but narrows for the fiscal 2017

## Indices Performance

Index	18-Jun-17	Previous Close	% Change*
S&P BSE Sensex	31,056.40	31,056.40	0.00%
CNX Nifty	9,588.05	9,578.05	0.10%
CNX Midcap	18,002.55	17,983.60	0.11%
CNX 500	8,411.45	8,400.20	0.13%
S&P BSE Smallcap	15,667.24	15,645.89	0.14%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	21,384.28	21,374.56	0.05%
Nasdaq	6,151.76	6,194.89	-0.70%
S&P 500	2,431.24	2,424.14	0.29%
FTSE	7,463.54	7,474.40	-0.15%
CAC	5,263.31	5,243.29	0.38%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,018.68	5,628.88	-610.20
DII Flows	3,555.73	2,664.82	890.91

## Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,690.00	4.00	-0.27%
Silver (1Kg)	38,481.00	311.00	-0.62%
Crude Oil (1 barrel)	2,905.00	3.00	0.07%
Aluminium (1 Kg)	120.25	1.05	-0.37%
Copper (1Kg)	365.45	3.00	-0.44%

## Currency Market

Currency	18-Jun-17	Gains+Loss	% Change*
INR / 1 USD	64.5883	-0.31	-0.48%
INR / 1 GBP	82.5116	-0.60	-0.73%
INR / 1 EURO	72.0482	0.06	0.08%
INR / 100 JPY	58.0500	0.57	0.97%